Executive Board Meeting Devens Common Center Wednesday, January 31, 2024 – 10 AM

- 1. SECRETARY'S REPORT—JAYNE DAVOLIO
 - Approve December 4, 2023 Minutes (attached)



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2. TREASURER'S REPORT— PATRICIA BESSETTE

- Budget vs Actual 1/22/2024 (attached)
- Membership reports Summary & Pending (attached)
- 3. PRESIDENT'S REPORT—ELIZABETH GREENDALE
 - By-Law Committee update on potential change to membership
 - Deb Gremo resignation
 - E-Board Directory (attached)
 - Appointments List (attached)
 - MTCA/MCCA Merger Update
 - Gov. Healy FY25 Budget Marriage Certs.
- 4. 1ST VICE PRESIDENT'S REPORT—DANIELLE SICARD
 - Scholarship Report (verbal)
 - Vendors Report (attached)
- 5. 2ND VICE PRESIDENT'S REPORT—DOTTIE POWERS
 - Devens Conference Update (verbal)
- 6. EDUCATION COMMITTEE REPORT—TRUDY REID
 - Devens Classes Update (verbal)
- 7. LEGISLATIVE REPORT—ANDY DOWD
 - Legislative update (attached)
- 8. COMMITTEE REPORTS:
 - BYLAW / POLICY & PROCEDURES REVIEW COMMITTEE NANCY BLACKMER
 - CLERKS MANUAL COMMITTEE JAYNE DAVOLIO
 - COMMUNICATIONS COMMITTEE DANIELLE SICARD (verbal)
 - CMMC CERTIFICATION/CONFERENCE ADMINISTRATOR—BARBARA LABOMBARD
 - MEMBER RECOGNITION COMMITTEE NANCY BLACKMER
 - MENTORING COMMITTEE DANIELLE SICARD
 - Mentor Workshop Report October & December Elections session (attached)
 - NOMINATION COMMITTEE REPORT—TEDI EATON
- 9. SOFTWARE COORINATOR DANIELLE SICARD (verbal)
- SUNSHINE FUND ADMIN / SOCIAL SECRETARY REPORT—CHERYL ESTRELLA (attached)
- 11. PAST PRESIDENT REPORT—BOB CUTLER



December 4, 2023 Northborough Senior Center

DRAFT 12-4-2023

| | Attendance | Present |
|-----------------------|------------------------|---------|
| PRESIDENT | ELIZABETH T. GREENDALE | X |
| 1ST VICE PRESIDENT | DANIELLE M. SICARD | X |
| 2ND VICE PRESIDENT | DOROTHY POWERS | X |
| TREASURER | PATRICIA BESSETTE | X |
| ASST. TREASURER | VACANT | |
| SECRETARY | JAYNE MARIE DAVOLIO | Х |
| PAST PRESIDENT | ROBERT E. CULTER, JR | |
| EXECUTIVE BOARD 2024 | JOSEPH JUDD | |
| EXECUTIVE BOARD 2024 | ANDREW DOWD | X |
| EXECUTIVE BOARD 2024 | VALERIE FOX | |
| EXECUTIVE BOARD 2025 | C. DAWNE WARREN | |
| EXECUTIVE BOARD 2025 | KELLY DARLING | |
| EXECUTIVE BOARD 2025 | MARY de ALDERETE | |
| EXECUTIVE BOARD 2026 | ELLEN S. AGRO | X |
| EXECUTIVE BOARD 2026 | DEBRA A. GREMO | X |
| EXECUTIVE BOARD 2026 | KELLY MCELREATH | X |
| CONFERENCE REG ADMIN | | |
| CERTIFICATION ADMIN | BABRABA LABOMBARD | |
| ED. DATABASE COOR. | TRUDY L. REID | |
| SUNSHINE ADMIN/SOCIAL | | X |
| SEC | CHERYL C.A. ESTRELLA | |

Meeting called to order at 10:06 AM

- 1. SECRETARY'S REPORT—JAYNE DAVOLIO
- Amendment made under Legislative Report to delete 2nd sentence for incorrect information. Amendment Correction to approve minutes and accepting reports in the motions.

Motion to approve the amended minutes 1st VP Danielle Sicard, 2nd Member Andy Dowd, All in Favor



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- 2. TREASURER'S REPORT—TRISH BESSETTE
- Budget vs Actual 9/12/2023 Revised

Motion to accept the budget vs actual report dated 9/12/2023 as revised and presented by Treasurer Patricia Bessette was made by 1st VP Danielle Sicard and seconded by-Member Ellen Agro. All in Favor

• Budget vs Actual 11/27/2023

Motion to accept the 11/27/2023 budget vs actual report presented by Treasurer Patricia Bessette was made by 1^{st} VP Danielle Sicard and seconded by Member Andy Dowd. All in Favor

• Springfield 2023 Conference Report

A draft report of the Springfield 2023 Conference was presented by Treasurer Patricia Bessette. She indicated there were two outstanding balances – Sandisfield registration fee and the Secretary of the State Elections Division luncheon fees. There was a discussion of payment for the Secretary of States Election Division lunches from the Springfield conference. President Greendale would like to waive payment of lunches for the Springfield conference.

- Membership reports
- Annual Financial Review Report

Motion to accept the waiving of the luncheon fees from the Secretary of States Election Division was made by Member Kelly McElreath and seconded by Member Ellen Agro. All in Favor

3. PRESIDENT'S REPORT—ELIZABETH GREENDALE

At the September 2023 E Board meeting the Board approved two policies that were simply being added to the MTCA Policy and Procedure Manual. The policies were regarding conference registration deadlines and vendor late fees.

Motion to approve the changes on pages 10 & 11 for the policy and procedure manual was made by 1st VP Danielle Sicard and seconded by-Member Kelly McElreath. All in Favor

• Bylaw – Article III – Membership & Dues – the E Board discussed the possibility of changing our membership back where only paid memberships existed for staff members. Some of the discussion included that our current system is not compatible with conference registration software that has been explored for use and the increased conference expenses. Treasurer Bessette noted that we currently only have 18 Staff no Memberships and 4 City Staff No memberships. 1st VP Sicard noted that the last



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sentence of Article III, A Membership, Section 2. Associates Members was added in 2017 as the MTCA was working to increase membership at that time.

Motion made by 1st VP Danielle Sicard to send the recommendation of the E-board to the bylaw review committee, to remove the last sentence of Article III, A. Membership, Section 2. Associates Members, from the bylaws. Second by Member Kelly McElreath, All in Favor

- Vitals Rollout TBD Possibly March 18th for the roll out. With online training of 60-90-minute training sessions starting in January.
- Decision Desk HQ Brandon Finnegan: This reporting company will be paying the MTCA \$3,500.00 in March, \$3,500.00 in September, and \$4,000.00 for the Presidential in advance. It is good practice to get the results ready by email and send out or call the results in. The other reporting companies that the MTCA works with are Edison and AP.
- CMMC Certification Administrator Letters of Interest –Lillian Drane of Lakeville, Dianne Bucco, Manchester by the Sea, and Catherine Heuberger, Mattapoisett. Discussion of appointment and reaching out to the other two members who sent letters of interest to discuss being on the committee for succession planning.

Motion made by 1st VP Danielle Sicard to Offer the Certification Administer position to Lillian Drane upon Barbara Labombard's end of term. Seconded by Member Andy Dowd. All in Favor

• MCCA Joint conference arrangement Update: Discussion took place and with no avail of hearing back from the MCCA, after many attempts by President Greendale, the board will try to schedule a meeting at the Devens Conference. This will be to discuss with the MCCA our position to remove joint committee language and make it part of our membership process. They will have the option if they are members to be part of our committees. President Greendale will send out an invite.

4. 1ST VICE PRESIDENT'S REPORT—DANIELLE SICARD

• Conference Registrations - Update

We are looking at a new way to process registration from the membership list. From the list, an email will be generated and sent out to register for the conference. Barbara Labombard and the registrant would get a copy of the form for reference. We have the possibility of looking into LL Data to obtain new software for easier reporting. Working with this first-time registration system we tried to tie into Prestogem, but it is not working. The next phase would be to reach out to Civic Plus to see if we can adapt from Mary de Alderete and the program she has put together. The top portion is important for you to fill out. Danielle Sicard will send it out by the end of this week for a trial. The education committee has decided not to use poll pads/ back to paper sign in sheets.



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- Scholarship Report N/A
- Vendors Report: For Devens, we have 13 to 14 tables right now. Vendors have been paying in advance.

5. 2ND VICE PRESIDENT'S REPORT—DOTTIE POWERS

- Conference costs Plymouth meal fees stayed the same pricing. Devens is staying the same for pricing and we can open registration for booking a room for the conference.
- Update from JP Association: Dottie did a presentation to the JP Association, and they have the same problems that we have as clerks. They are looking for clerks to join the association. There is always the possibility of them contracting a vendor table.

6. EDUCATION COMMITTEE REPORT—TRUDY REID

- Devens Class Line Up: The lineup looks good. Member Jayne Davolio mentioned a suggestion she received from another clerk to have a meet and greet for clerks 5 years and under. Discussion took place to further review for the Southbridge conference. Also, discussion of other groups such as Small Towns, Succession planning for retiring clerks, and transitioning clerks into new communities.
- 7. LEGISLATIVE REPORT—ANDY DOWD Tom Joyce spoke of the supplemental budget being voted on by January 1st.

Two items that are involved in the budget are the five million dollars in grant money by the Secretary of State and this would be for elections including locals available through November of 2024. Second, the approval of the Primary date September 3, 2024.

8. COMMITTEE REPORTS:

- BYLAW / POLICY & PROCEDURES REVIEW COMMITTEE NANCY BLACKMER was not present.
- CLERKS MANUAL COMMITTEE JAYNE DAVOLIO stated that this is a work in progress.
- COMMUNICATIONS COMMITTEE DANIELLE SICARD stated there was nothing to report at this time.
- CMMC CERTIFICATION/CONFERENCE ADMINISTRATOR—BARBARA LABOMBARD was not present.
- MEMBER RECOGNITION COMMITTEE NANCY BLACKMER was not present.



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- MENTORING COMMITTEE DANIELLE SICARD: WOW, so we have so much going on, we are pulling in strong numbers for registrations in our mentoring sessions, and they fill up fast. The next sessions are coming up this week with the topic of Elections local and Primary and we have Tri-County signing on. We hope to have this grow for the other county associations to start becoming mentors and holding sessions.
- NOMINATION COMMITTEE REPORT—TEDI EATON was not present.
- 9. SOFTWARE COORDINATOR DANIELLE SICARD stated there was nothing to report at this time.
- 10. SUNSHINE FUND ADMIN / SOCIAL SECRETARY REPORT—CHERYL ESTRELLA

Cheryl Estrella reported that Treasurer Bessette and she have put together a system for invoicing for the donations that the MTCA provides. It was noted that she will send a Dish Garden to Steve Kerrigan as he is a member who lost his spouse.

11. PAST PRESIDENT REPORT—BOB CUTLER reporting from Las Vegas with a thank you to all for doing a wonderful job.

News notification from Tom Joyce at 11: 54 the house has accepted the Budget.

Motion to adjourn at 11: 56 AM. 1st VP Danielle Sicard, 2nd Member Andy Dowd, All in Favor

Respectfully Submitted,

Jayne Marie Davolio

Jayne Marie Davolio, MTCA Secretary

Massachusetts Town Clerks' Association Budget vs. Actual As of January 22, 2024

| INCOME | FY24 Budget | NEW INCOME | ACTUAL | REMAINING |
|---------------------------------------|----------------|-------------|--------------|--------------|
| 3100 - Conference Revenue | | | | |
| 3110 - Registration | \$53,000.00 | \$16,025.00 | \$37,920.00 | \$15,080.00 |
| 3120 - Meals | \$51,600.00 | \$16,455.00 | \$36,197.50 | \$15,402.50 |
| 3130 - Mentoring Workshops | \$1,800.00 | \$625.00 | \$1,590.00 | \$210.00 |
| 3140 - Vendor Income | \$24,000.00 | \$7,105.00 | \$19,490.00 | \$4,510.00 |
| Total Conference Revenue | \$130,400.00 | \$40,210.00 | \$95,197.50 | \$35,202.50 |
| 3200 - Certification Revenue | \$1,500.00 | \$720.00 | \$1,305.00 | \$195.00 |
| 3300 - Scholarship Donations | \$2,500.00 | | \$500.00 | \$2,000.00 |
| 3400 - Public Recorder/Website Ads | \$2,000.00 | | \$4,750.00 | (\$2,750.00) |
| 3500 - Media Stipends/AP/Educ | \$6,000.00 | | \$0.00 | \$6,000.00 |
| 3600 - Dues | \$31,100.00 | \$375.00 | \$35,385.00 | (\$4,285.00) |
| 3700 - Interest Income (Bank Account) | \$0.00 | | \$0.00 | \$0.00 |
| 3800 - MISC (Mkting/Sundries) | \$0.00 | | \$0.00 | \$0.00 |
| Cash Transfer from Reserves | \$0.00 | | \$0.00 | \$0.00 |
| | \$43,100.00 | \$1,095.00 | \$41,940.00 | \$1,160.00 |
| TOTAL INCOME | \$173,500.00 | \$41,305.00 | \$137,137.50 | \$36,362.50 |

Massachusetts Town Clerks' Association Budget vs. Actual As of January 22, 2024

| EXPENSE | FY23 BUDGET | NEW EXP | ACTUAL | REMAINING |
|---------------------------------------|----------------|------------|-------------|-------------|
| 5000 - President Expenses | \$2,500.00 | | \$572.64 | \$1,927.36 |
| 5100 - Secretary Expense | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5200 - Treasurer Expenses | | 4 | . | |
| 5200 - Treasurer Expenses | \$250.00 | \$67.00 | \$67.00 | \$183.00 |
| 5201- MTCA software | \$2,900.00 | | \$2,835.00 | \$65.00 |
| 5202 - Software Coordinator | \$1,200.00 | \$600.00 | \$1,200.00 | \$0.00 |
| Total Treasurer Expenses | \$4,350.00 | \$667.00 | \$4,102.00 | \$248.00 |
| 5300 - Lobbyist Expenses | | | | |
| 5301 - Lobbyist Salary | \$36,050.00 | \$6,008.34 | \$21,029.19 | \$15,020.81 |
| 5302 - Lobbyist Expenses | \$0.00 | | \$0.00 | \$0.00 |
| 5303 - Lobbyist Reg Fee | \$110.00 | \$110.00 | \$110.00 | \$0.00 |
| Total Lobbyist Expense | \$36,160.00 | \$6,118.34 | \$21,139.19 | \$15,020.81 |
| 5400 - Scholarship Expenses | | | | |
| 5401 - NEMCI Exp (outside sources) | \$2,500.00 | | \$0.00 | \$2,500.00 |
| 5402 - NEMCI Exp (MTCA) | \$1,100.00 | | \$0.00 | \$1,100.00 |
| 5403 - MTCA Conference Scholarships | \$4,000.00 | | \$2,000.00 | \$2,000.00 |
| 5404 - Awards/Scholarships | \$0.00 | | \$0.00 | \$0.00 |
| Total Scholarship Expenses | \$7,600.00 | \$0.00 | \$2,000.00 | \$5,600.00 |
| 5500 - Legislative Committee Expenses | \$250.00 | \$0.00 | \$0.00 | \$250.00 |
| 5600 - Certification Expenses | | | | |
| 5601 - Administrator Stipend | \$1,000.00 | \$515.00 | \$515.00 | \$485.00 |
| 5602 - Certification Expenses | \$400.00 | \$150.01 | \$286.93 | \$113.07 |
| Total Certification Expenses | \$1,400.00 | \$665.01 | \$801.93 | \$598.07 |
| 5700 - Conference Expenses | | | | |
| 5701 - Printing Brochures/Program | \$1,800.00 | | \$735.55 | \$1,064.45 |
| 5702 - Conference Deposits | \$7,000.00 | | \$2,000.00 | \$5,000.00 |
| 5703 - Postage / Brochure Mailing | | | \$0.00 | \$0.00 |
| 5705 - Entertainment | \$600.00 | | \$0.00 | \$600.00 |
| 5706 - Speakers / Education | \$1,240.00 | | \$0.00 | \$1,240.00 |
| 5707-1 - Conference Hotel / Meals | \$89,600.00 | | \$44,630.75 | \$44,969.25 |
| 5707-2 - Conference AV equipmemt | \$7,500.00 | | \$4,045.00 | \$3,455.00 |
| 5708 - NE Conference (2022) | \$1,000.00 | | \$0.00 | \$1,000.00 |
| 5709 - Misc Conf Exp (survey) | \$2,500.00 | \$497.25 | \$497.25 | \$2,002.75 |
| 5710 - Mentoring - refreshments | \$1,800.00 | \$715.82 | \$1,588.24 | \$211.76 |

\$113,040.00

\$1,213.07

\$53,496.79

\$59,543.21

Total Conference Expenses

Massachusetts Town Clerks' Association Budget vs. Actual As of January 22, 2024

| EXPENSE Continued | FY2024 BUDGET | NEW EXP | ACTUAL | REMAINING |
|---|------------------|-------------|-------------|-------------|
| 5800 - Executive Board Meetings/Lunches | \$2,600.00 | \$451.48 | \$1,272.72 | \$1,327.28 |
| 5900 - Communication/Public Recorder | | | | |
| 5901 - Pub Rec Stipend / Editor | \$0.00 | | \$0.00 | \$0.00 |
| 5902 - Postage | \$0.00 | | \$0.00 | \$0.00 |
| 5903 - Printing | \$0.00 | | \$0.00 | \$0.00 |
| 5904 - Web Update & Hosting | \$2,000.00 | \$2,469.50 | \$2,469.50 | (\$469.50) |
| Total Communication/Public Recorder | \$2,000.00 | \$2,469.50 | \$2,469.50 | (\$469.50) |
| 6000 - Auditor | | | | |
| 6001 - Annual Financial Review | \$850.00 | \$900.00 | \$900.00 | (\$50.00) |
| 6002 - Annual Tax Returns | \$850.00 | \$900.00 | \$900.00 | (\$50.00) |
| Total Audior Expense | \$1,700.00 | \$1,800.00 | \$1,800.00 | (\$100.00) |
| 6100 - Marketing / Name Badges | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6200 - Miscellaneous Expenses | | | | |
| 6201 - Gifts/Memorials/Flowers | \$1,000.00 | \$0.00 | \$22.05 | \$977.95 |
| 6202 - NEMCI Graduation Gifts | \$400.00 | | \$199.04 | \$200.96 |
| 6203 - Miscellaneous | \$500.00 | | \$0.00 | \$500.00 |
| Total Miscellaneous Expense | \$1,900.00 | \$0.00 | \$221.09 | \$1,678.91 |
| TOTAL EXPENSE | \$173,500.00 | \$13,384.40 | \$87,875.86 | \$85,624.14 |
| Income / Expense Variance | \$0.00 | | \$49,261.64 | |

| Ch | ecking Account | | |
|----|-----------------------------|------------|-------------|
| | Beginning Balance | 11/27/2023 | \$55,863.55 |
| | New Income | | \$41,305.00 |
| | New Expenses | | \$13,384.40 |
| | Current Balance | 1/22/2024 | \$83,784.15 |
| | | | |
| | | | |
| Мс | oney Market account Balance | | |
| | Beginning Balance | 11/27/2023 | \$32,298.68 |
| | New Income | | \$1.62 |
| | New Expenses | | |
| | Current Balance | 1/22/2024 | \$32,300.30 |
| | | | · |

Membership Summary

2024

| Member Type | Member Status | # | Membership Amt | Over Paid | Total |
|----------------------------|-------------------|-----|----------------|-----------|-------------|
| ACTIVE MEMBER | ACTIVE | 297 | \$23,965.00 | \$10.00 | \$23,975.00 |
| ACTIVE MEMBER | TRANSFER-ACTIVE | _ 1 | \$35.00 | \$0.00 | \$35.00 |
| ACTIVE MEMBER | TRANSFER-INACTIVE | 10 | \$725.00 | \$0.00 | \$725.00 |
| AFFILIATE MEMBER | ACTIVE | 28 | \$2,800.00 | \$0.00 | \$2,800.00 |
| AFFILIATE MEMBER | TRANSFER-INACTIVE | 1 | \$100.00 | \$0.00 | \$100.00 |
| ASSOCIATE | ACTIVE | 296 | \$7,400.00 | \$0.00 | \$7,400.00 |
| ASSOCIATE . | INACTIVE | 6 | \$150.00 | \$0.00 | \$150.00 |
| CITY STAFF - No Membership | ACTIVE | 5 | \$0.00 | \$0.00 | \$0.00 |
| RETIRED | ACTIVE | 20 | \$200.00 | \$0.00 | \$200.00 |
| STAFF- No Membership | ACTIVE | 21 | \$0.00 | \$0.00 | \$0.00 |
| TRANSFER-ACTIVE | ACTIVE | 4 | \$0.00 | \$0.00 | \$0.00 |
| TRANSFER-ACTIVE | TRANSFER-ACTIVE | 7 | \$0.00 | \$0.00 | \$0.00 |
| t ₀ | | | | | \$35,385.00 |

2024 MTCA MEMBERSHIPS PENDING

Printed on:

1/22/2024

ACTIVE MEMBER

Town

Name

Population

Total Fee

Sandisfield

Douglas Miner

825

\$15.00

ACTIVE MEMBER TOTAL

\$15.00

ASSOCIATE

Town

Name

Population

Total Fee

Natick

John Doyle

37000

\$25.00

ASSOCIATE TOTAL

\$25.00

TOTAL

\$40.00

MASSACHUSETTS TOWN CLERKS' ASSOCIATION EXECUTIVE BOARD 2023-2024

ASSOCIATION OFFICERS

President

Elizabeth T. Greendale, CMC/CMMC *Middlesex County* Office: 508-429-0601

703 Washington Street Fax: 508-429-0601 Holliston, MA 01746 Cell: 508-561-6804

Hours: Mon, Wed, Thurs: 8:30 AM - 4:30PM E-Mail: greendalee@holliston.k12.ma.us

Tues: 8:30 AM - 7:00 PM Fri: 8:30 AM - 1:00 PM

1st Vice-President

 Danielle M. Sicard, MMC/CMMC
 Bristol County
 Office: 508-230-0530

 136 Elm Street
 Fax: 508-230-0569

 Easton, MA 02356
 Cell: 508-840-3727

Hours: Mon: 8:30 AM - 7:30 PM E-Mail: DSicard@easton.ma.us

Tues - Thurs: 8:30 AM - 4:30 PM Fri: 8:30 AM - 12:30 PM

2nd Vice-President

Dorothy A. Powers, MMC/CMMC Norfolk County Office: 781-326-3964

580 High Street Fax: 781-948-4573 Westwood, MA 02090 Cell: 781-801-0922

Hours: Mon-Wed: 8:30-4:30 PM Email: dpowers@townhall.westwood.ma.us

Tuesday: 8:30 -7:00 PM Friday: 8:30-1:00 PM

Treasurer

Patricia C. Bessette (2023) Norfolk County Office: 508-588-0414 ext. 1013

65 East Main Street Fax: 508-559-0209 Avon, MA 02322 Cell: 508-596-8595

Hours: Mon-Wed: 8:30 AM – 4:30 PM E-Mail: pbessette@avon-ma.gov

Thurs: 8:30 AM - 7:30 PM Fri: 8:30 AM - 1:00 PM

Secretary

Jayne Marie Davolio, CMMC, CMC Worcester County Office: 508-865-9110
127 Elm Street Fax: 508-865-0857
Millbury, MA 01527 Cell: 774-276-0104

Hours: Mon, Wed, Thurs: 8:00 AM - 4:00 PM E-Mail: jdavolio@millburyma.gov

Tues: 8:00 AM - 7:00 PM Fri: 8:00 AM - 12:00 PM

Past President

 Robert E. Cutler, Jr., CMC/CMMC
 Norfolk County
 Office:
 508-543-1208

 40 South Street
 Fax:
 508-543-6278

 Foxborough, MA 02035
 Cell:
 508-254-2058

Hours: Mon - Thurs: 8:30 AM - 4:00 PM E-Mail: bcutler@foxboroughma.gov

Tues Evenings: 5:00 PM - 8:00 PM

Fri: 8:30 AM - 12:30 PM

Legislative Agent

Thomas M. Joyce, Jr. Office: 617-742-2420 Joyce & Joyce Cell: 617-308-2290

100 Sudbury Street, Suite 2014 E-Mail: tjoyce20@comcast.net

Boston, MA 02114

EXCUTIVE BOARD MEMBERS

Executive Board - Term Expires 2024

Joseph Judd (2021-2024) Franklin County Office: 413-625-0300 ext 3
51 Bridge Street Fax: 413-625-0312

51 Bridge Street Fax: 413-625-0312 Shelburne, MA 01370 Cell: 413-834-7997

Hours: Mon, Tues: 10:00 AM - 5:00 PM E-Mail: townclerk@townofshelburnema.gov

Thurs: 10:00 AM - 4:00 PM

Andrew Dowd, CMC/CMMC (2023-2024) Worcester County Office: 508-393-5002
63 Main Street Fax: 508-393-6996
Northborough, MA 01532 Cell: 508-269-2672

Hours: Mon, Wed, Thurs: 8:00 AM - 4:00 PM E-Mail: adowd@town.northborough.ma.us

Tues: 8:00 AM - 7:00 PM Fri: 7:00 AM - 12:00 PM

 Valerie Fox, MMC, CMMC (2021-2024)
 Middlesex County
 Office: 781-259-2607

 16 Lincoln Road
 Fax: 781 259-8735

 Lincoln, MA 01773
 Cell: 617-281-4190

Hours: Mon - Fri: 8:30 AM - 4:30 PM E-Mail: foxv@lincolntown.org

Executive Board – Term Expires 2025

Hours: Mon, Wed, Thu: 8:00 AM – 4:30 PM E-Mail: dwarren@northandoverma.gov

Tue: 8:00 AM - 6:00 PM; Friday 8:00 AM-12:00 PM

 Kelly L. Darling, CMC (2022-2025)
 Barnstable County
 Office:
 508-240-3700

 19 School Road
 Fax:
 508-240-3388

 Orleans, MA 02653
 Cell:
 774-840-0616

Hours: Mon-Fri: 8:30 AM – 4:30 PM E-Mail: kdarling@town.orleans.ma.us

Mary de Alderete, CMC/CMMC (2022-2025) *Middlesex County* Office: 781-698-4558 1625 Mass. Ave Fax: 781-861-2754 Lexington, MA 02420 Cell: 781-354-4047

Hours: Mon, Wed, Thurs: 8:30 AM – 4:30PM E-Mail: townclerk@lexingtonma.gov

Tues: 8:30 AM - 7:00 PM Fri: 8:30 AM- 1:00 PM

Executive Board – Term Expires 2026

Ellen S. Agro, CMMC (2023-2026) Worcester County Office: 508-473-1085 20 Main Street Fax: 508-473-5793 Mendon, MA 01756 Cell: 508-259-9421

Hours: Mon-Thurs: 8:00 AM-4:00 PM email: eagro@mendonma.gov

Friday Closed

VACANCY (2023-2026) Plymouth County Office:

Fax:

Cell:

Hours: email:

 Kelly McElreath, MMC (2023-2026)
 Plymouth County
 Office:
 508-322-3433

 26 Court Street
 Fax:
 508-830-4116

 Plymouth, MA 02360
 Cell:
 508-726-3984

Hours: Mon, Wed, Thurs: 7:30 AM-4:00 PM Email: kmcelreath@plymouth-ma.gov

Tues: 7:30 AM – 6:30 PM Fri: 7:30 AM-12:00 PM

APPOINTED POSITIONS

Assistant Treasurer: Intentionally Vacant

CMMC Certification Administrator

Barbara L. LaBombard, MMC (2021-2024) Hampshire County Office: 413-529-1400 ext 460

50 Payson Avenue, Ste. 100 Fax: 413-529-1417 Easthampton, MA 01027 Cell: 413-527-3903

Hours: Mon - Thurs: 7:30 AM - 5:00 PM E-Mail: cityclerk@easthamptonma.gov

Conference Registration Administrator

Barbara L. LaBombard, MMC (2022-2025) Hampshire County Office: 413-529-1000 ext 460

50 Payson Avenue, Ste. 100 Fax: 413-529-1417 Easthampton, MA 01027 Cell: 413-527-3903

Hours: Mon - Thurs: 7:30 AM - 5:00 PM E-Mail: cityclerk@easthamptonma.gov

Education Database Coordinator

Trudy L. Reid, CMMC (2021-2024) *Middlesex County* Office: 508-358-3631
41 Cochituate Road Fax: 508-358-3627
Wayland, MA 01778 Cell: 978-998-5618

Hours: Mon: 8:00 AM – 7:00 PM Email: treid@wayland.ma.us

Tues-Thurs: 8:00 AM - 4:00 PM Fri: 8:00 AM - 12:30 PM

Elections Task Force Representative

Danielle M. Sicard, MMC/CMMC (2022-2025) Bristol County Office: 508-230-0530

 136 Elm Street
 Fax:
 508-230-0569

 Easton, MA 02356
 Cell:
 508-840-3727

Hours: Mon: 8:30 AM - 7:30 PM E-Mail: DSicard@easton.ma.us

Tues - Thurs: 8:30 AM - 4:30 PM Fri: 8:30 AM - 12:30 PM

Software Coordinator

Danielle M. Sicard, MMC/CMMC (2021-2023) Bristol County Office: 508-230-0530

 136 Elm Street
 Fax: 508-230-0569

 Easton, MA 02356
 Cell: 508-840-3727

Hours: Mon: 8:30 AM - 7:30 PM E-Mail: DSicard@easton.ma.us

Tues - Thurs: 8:30 AM - 4:30 PM Fri: 8:30 AM - 12:30 PM

Sunshine Fund Administrator / Social Secretary

Assonet, MA 02702 Cell: 508-243-5609

Hours: Mon- Thurs: 8:00 AM-4:00 PM E-Mail: townclerk@freetownma.gov

Fri: 8:00 AM – 12:00 PM

COMMITTEE CHAIRS

Bylaw - Policies & Procedures Review Committee Chair

Nancy M. Blackmer, MMC/CMMC Franklin County Office 978-544-1100 x101
6 Prospect Street Fax: 978-544-1134
Orange, MA 01364 Cell: 978-413-2265

E-Mail: townclerk@townoforange.org

CMMC Certification / Examination Board

Madaline I. Bonadies, CMC/CMMC Worcester County Office: 508-764-5408 41 Elm Street Fax: 508-764-2309

Southbridge, MA 01550 Cell: 508-320-3882

Email: <u>mbonadies@southbridgemass.org</u>

Communications Committee Chair

 Danielle M. Sicard, MMC/CMMC
 Bristol County
 Office:
 508-230-0530

 136 Elm Street
 Fax:
 508-230-0569

 Easton, MA 02356
 Cell:
 508-840-3727

E-Mail: DSicard@easton.ma.us

Education Committee Chair

Wenham, MA 01984 Cell: 978-998-5618

Legislative Committee Chair

Andrew T. Dowd, CMC/CMMC Worcester County Office: 508-393-5002

63 Main Street Fax: 508-393-6996

Northborough, MA 01532 Cell: 508-269-2672

E-Mail: adowd@town.northborough.ma.us

Lobbyist Review Committee Chair

Andrew T. Dowd, CMC/CMMC Worcester County Office: 508-393-5002 63 Main Street Fax: 508-393-6966

Northborough, MA 01532 Cell: 508-269-2672

Email: adowd@town.northborough.ma.us

Member Recognition Committee Chair

Nancy M. Blackmer, MMC/CMMC Franklin County Office 978-544-1100 x101
6 Prospect Street Fax: 978-544-1134
Orange, MA 01364 Cell: 978-413-2265

E-Mail: townclerk@townoforange.org

Mentoring Committee Chair

Danielle M. Sicard, MMC/CMMC Bristol County Office: 508-230-0530 136 Elm Street Fax: 508-230-0569

Easton, MA 02356 Cell: 508-840-3727

Nominating Committee Chair

Theodora K Eaton, MMC Norfolk County Office: 781-455-7500 x 216

1471 Highland Avenue Fax: 781-449-1246

Needham, MA 02492 Cell:

Email: <u>Teaton@needhamma.gov</u>

MTCA 2023-2024 APPOINTMENTS

All terms run July 1st thru June 30th unless otherwise noted

updated as of: 1/31/2024

| | Member | Municipality | Committee Member b Position | y Appt Date | Term Expires | term yrs | # members | Appt Authority |
|---------|------------------------------|---------------|----------------------------------|----------------|-----------------|-------------|--------------|---------------------|
| ASSIST | ANT TREASURER | | | | | 2 yr | 1 | E Board |
| | Intentionally Vacant | | | 2023 | 2025 | • | | |
| BUDGI | ET COMMITTEE | | | | | 1yr | 5 | E Board |
| Chair | Patricia Bessette | Avon | Treasurer (Chair) | 2023 | | | | |
| | Intentionally Vacant | | Assistant Treasurer | 2023 | | | | |
| | Amy Akell | Ipswich | | 2023 | 2024 | | | |
| | , Jayne Marie Davolio | Millbury | | 2023 | 2024 | | | |
| | Andrew Dowd | Northborough | | 2023 | 2024 | | | |
| RY-I Δ\ | W - POLICIES & PRO | CEDURES REVIE | W COMMITTEE | | | 3 yr | 6 | President / E Board |
| Chair | Nancy Blackmer | Orange | | 2023 | 2026 | J yı | U | rresident / E bourd |
| Chan | Stephanie Carrera | Stoughton | | 2023 | 2026 | | | |
| | Narice Casper | Marshfield | | 2023 | 2026 | | | |
| | Jeanne Hudson | Holden | | 2023 | 2026 | | | |
| | | | | | | | | |
| | Trudy Reid | Wayland | | 2023 | 2026 | | | |
| | Dorothy Powers | Westwood | 2nd VP (Advisory) | 2023 | | | | |
| CMMC | CERTIFICATION AD | MINISTRATOR | | | | 3 yr | 1 | E Board |
| | Barbara LaBombard | Easthampton | | 2021 | 2024 | | | |
| СММС | CERTIFICATION / E | XAMINATION B | OARD | | | 3 yr | 5 | E Board |
| | Barbara LaBombard | Easthampton | CMMC Certification Admin | 2021 | | (stag | gered terms) | |
| Chair | Madaline I. Bonadies | Southbridge | | 2021 | 2024 | | | |
| | Nancy Blackmer | Orange | | 2023 | 2026 | | | |
| | Lillian Drane | Lakeville | | 2022 | 2025 | | | |
| | Valerie Fox | Lincoln | | 2022 | 2025 | | | |
| CLFRK | 'S MANUAL COMMI | TTFF | | | | 3 yr | 5 | EBoard |
| Chair | Jayne Marie Davolio | Millbury | Secretary (Chair) | 2021 | | J yı | J | Eboura |
| Chan | Deborah Kaye | Mashpee | Secretary (Chair) | 2023 | 2026 | | | |
| | Mary De Alderette | Lexington | | 2023 | 2026 | | | |
| | Dorothy Powers | Westwood | | 2023 | 2026 | | | |
| | Ryan Witkos | Hardwick | | 2023 | 2026 | | | |
| | | | | | | | 8 & website | |
| COMM | JUNICATION COMM | IITTEE | | | | 3yr | com. Reps | President / Eboard |
| | Patricia Bessette | Avon | Treasurer OR Assist.Treas | 2023 | | (stag | gered terms) | |
| | Jayne Davolio | Millbury | Secretary | 2023 | | | | |
| | Nancy Burnham | Athol | | 2023 | 2026 | | | |
| | Andrew Dowd | Northborough | | 2023 | 2026 | | | |
| | Elizabeth Gaffey | Walpole | | 2022 | 2025 | | | |
| | Dawne Warren | North Andover | | 2023 | 2024 | | | |
| | Kelly McElreath | Plymouth | | 2022 | 2025 | | | |
| Ch min | Danielle Sicard | Easton | Member & Mentoring Committee Rep | 2021 | 2024 | | | |
| Chair | | Westwood | Legisative Committee Rep | 2021 | - | | | |
| Chair | Dorothy Powers | | | | | | | |
| Chair | Dorothy Powers Trudy Reid | Wayland | Education Committee Rep | 2021 | | | | |

MTCA 2023-2024 APPOINTMENTS

All terms run July 1st thru June 30th unless otherwise noted

updated as of: 1/31/2024

| | Member | Municipality | Committee Member by Position | Appt Date | Term Expires | term yrs | # members | Appt Authority |
|---------|----------------------------------|-----------------------|--------------------------------------|--------------|-----------------|-------------|--------------|-----------------------|
| CONFE | RENCE COMMITTEE | | | | | 2 yr | 9 | President / EBoard |
| Chair | Elizabeth Greendale | Holliston | President (Chair) | 2023 | | | | |
| | Danielle Sicard | Easton | 1st VP - Vendors | 2023 | | | | |
| | Dorothy Powers | Westwood | 2nd VP - Hotel | 2023 | | | | |
| | Barbara LaBombard | Easthampton | Conference Registration Admin | 2022 | | | | |
| | Trudy Reid | Wayland | Education Database Coordinator | 2021 | | | | |
| | , 11 | , " | Education Committee Chair | 2021 | | | | |
| | Cheryl Estrella | Freetown | Conference Brochure Admin | 2023 | 2025 | | | |
| | Terri Bunce | Dennis | , | 2023 | 2025 | | | |
| | Kaari Mai Tari | Concord | Conference Class Registrations Admin | 2023 | 2025 | | | |
| CONFE | RENCE REGISTRATIO | N ADMINISTR/ | ATOR | | | 3 yr | 1 | E Board |
| COIVIL | Barbara LaBombard | Easthampton | ATOR | 2022 | 2025 | 3 yı | 1 | L Board |
| EDUCA | ATION DATABASE COC | DRDINATOR | | | | 3 yr | 1 | President |
| | Trudy Reid | Wayland | | 2021 | 2024 | - / | | |
| EDUCA | ATION COMMITTEE | | | | | 3 yr | 11 | E Board |
| | Dorothy Powers | Westwood | 2nd VP | 2023 | | • | gered terms) | 2 200.0 |
| | Amy Akell | Ipswich | Ziid VI | 2023 | 2024 | | | |
| | Laurie Becker | Paxton | | 2023 | 2026 | | | |
| | Jayne Marie Davolio | Millbury | | 2023 | 2025 | | | |
| | Mary De Alderete | Lexington | | 2022 | 2025 | | | |
| | KC Kato | Wellesley | | 2022 | 2025 | | | |
| | | • | | 2023 | 2026 | | | |
| Ch min | Stefany Ohannesian | Medway | 54 5 . 4 . 6 . # . | 2023 | 2026 | | | |
| Chair | Trudy Reid | Wayland | Education Database Coordinator | | | | | |
| | Kaari Mai Tari | Concord | | 2023 | 2026 | | | |
| | Amy Warfield Bridget Rodrique | Burlington Bedford | | 2022 2022 | 2024 2025 | | | |
| EI ECTI | ON LAWS TASK FORC | E DEDDECENIT/ | ATIVE | | | 2 | 1 | Dunnislant / F Daniel |
| LLLCII | Danielle Sicard | Easton | VIIVE | 2022 | 2025 | 3 yr | 1 | President / E Board |
| LEGISL | ATIVE COMMITTEE (J | an 1 - Dec 31) | | | | 1 yr | 2 Alt. | President / E Board |
| | • | • | | 2010 | 2024 | 3 yr | 7 | , |
| | Lori West | Hull | | 2018 | 2024 | ıstug | gered terms) | |
| | Dorothy Powers | Westwood | | 2018 | 2024 | | | |
| | Catherine Harder-Bernier | Hanover | | 2020 | 2023 | | | |
| | Carin A. Kale | Hamilton | | 2023 | 2023 | | | |
| Chair | Andrew Dowd | Northborough | | 2019 | 2025 | | | |
| | Vacancy | | | | 2025 | | | |
| | Ryan Witkos | Hardwick | | 2021 | 2025 | | | |
| Alt. | James Hegarty | Southborough | | 2023 | 2023 | | | |
| Alt. | Danielle Sicard | Easton | 1st VP (Alt - 1 yr term) | 2023 | | | | |
| LOBBY | IST REVIEW COMMIT | TEE | | | | 3 yr | 3 | President / Eboard |
| | Patricia Bessette | Avon | Treasurer | 2023 | | | | |
| | | | | | | | | |
| | Andrew Dowd | Northborough | Chair of Legislative Committee | 2021 | | | | |

MTCA 2023-2024 APPOINTMENTS

All terms run July 1st thru June 30th unless otherwise noted

updated as of: 1/31/2024

| | Member | Municipality | Committee Member Position | by | Appt Date | Term Expires | term yrs | # members | Appt Authority |
|---------|-----------------------|-------------------|------------------------------|----|--------------|-----------------|-------------|--------------|---------------------|
| MEME | BER RECOGNITION CO | OMMITTEE | | | | | 3yr | 5 | President / Eboard |
| | Elizabeth Greendale | Holliston | President | | 2023 | | (stag | gered terms) | |
| | Robert E. Cutler, Jr. | Foxborough | Past President | | 2023 | | | | |
| Chair | Nancy Blackmer | Orange | | | 2021 | 2024 | | | |
| | Jayne Marie Davolio | Millbury | | | 2023 | 2026 | | | |
| | Theodora Eaton | Needham | | | 2022 | 2025 | | | |
| MENT | ORING COMMITTEE | | | | | | n/a | up to 12 | Mentoring Committee |
| Chair | Danielle Sicard | Easton | | | 2016 | | | | |
| | Dottie Powers | Westwood | | | 2016 | | | | |
| | Kelly McElreath | Plymouth | | | 2016 | | | | |
| | Elizabeth Greendale | Holliston | | | 2016 | | | | |
| | Andrew Dowd | Northborough | | | 2017 | | | | |
| | Marie Ryan | West Stockbridge | | | 2017 | | | | |
| | Terri Bunce | Dennis | | | 2019 | | | | |
| | Trudy Reid | Wayland | | | 2019 | | | | |
| | Jayne Marie Davolio | Millbury | | | 2019 | | | | |
| | Mary de Alderete | Fitchburg | | | 2019 | | | | |
| | Amy Warfield | Burlington | | | 2021 | | | | |
| NOMI | NATION COMMITTE | E (Jan 1 - Dec 31 |) | | | | 2 yr | 5 | E Board |
| | Nancy Blackmer | Orange | • | | 2019 | 2023 | , | | |
| | Jayne Marie Davolio | Millbury | | | 2019 | 2023 | | | |
| Chair | Theodora Eaton | Needham | | | 2019 | 2023 | | | |
| | Kelly McElreath | Plymouth | | | 2023 | 2023 | | | |
| | , Kaari Mai Tari | Concord | | | 2019 | 2023 | | | |
| | Danielle M Sicard | Easton | 1st VP (non voting) | | 2023 | | | | |
| SCHOL | ARSHIP COMMITTE | | | | | | 2 yr | 3 | President |
| Chair | Danielle M Sicard | Easton | 1st VP (Chair) | | 2023 | | ∠ yı | J | riesident |
| Chun | Nancy Blackmer | Orange | 1St VF (Cliuli) | | 2023 | 2025 | | | |
| | Jayne Marie Davolio | Millbury | | | 2023 | 2025 | | | |
| SOFTV | VARE COORDINATOR | R | | | | | 2 yr | 1 | President |
| 301 I V | | | | | 2022 | 2025 | ∠ yı | 1 | riesident |
| | Danielle Sicard | Easton | | | 2023 | 2025 | | | |
| SUNSF | IINE FUND ADMINIS | TRATOR / SOCIA | AL SECRETARY | | | | 1 yr | 1 | President |
| | Cheryl Estrella | Freetown | | | 2023 | 2024 | | | |

Date:

1/23/2024 11:04:54 AM

| Vendor A | ttending | Tables | Add Tables | Power | Ad Full | Ad Half | · Break | Breakfast | Lunch | Pres | Banquet | Donation | BRKF # | L # | D # | BRKF 2# | Total Due | Pd Date | AmtPaid | 2nd PD Date | Bal Due |
|---|----------|--------|---------------|----------|---------|---------|---------|-----------|-------|------|---------|----------|-----------|--------|--------|------------|------------|------------|------------|-------------|----------|
| A. Rifkin Co. | 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 11/10/2023 | \$300.00 | | \$0.00 |
| Center for Tech and Civic Lif | e 1 | 1 | 0 | ✓ | | | | | | | | \$500.00 | 1 | 1 | 1 | 1 | \$965.00 | 12/26/2023 | \$965.00 | | \$0.00 |
| Democracy Live | 3 | 1 | 0 | ✓ | | | | | | | | \$500.00 | 0 | 0 | 0 | 0 | \$800.00 | 10/16/2023 | \$800.00 | | \$0.00 |
| Donnegan Systems, Inc | 2 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 11/20/2023 | \$300.00 | | \$0.00 |
| eBizDocs | 2 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 12/28/2023 | \$300.00 | | \$0.00 |
| Election Systems & Software (ES&S) | e 2 | 1 | 0 | ✓ | | | | | | | | \$250.00 | 2 | 2 | 2 | 0 | \$810.00 | 10/26/2023 | \$810.00 | | \$0.00 |
| General Code LLC / ICC-CDS | 3 | 0 | 0 | ✓ | | | | | | | | \$0.00 | 1 | 1 | 1 | 0 | \$130.00 | 1/11/2024 | \$130.00 | | \$0.00 |
| General Code LLC / ICC-CDS | 3 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 2 | 2 | 1 | 0 | \$505.00 | 11/20/2023 | \$375.00 | 11/20/2023 | \$0.00 |
| Inception Technologies Inc | 2 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 1/12/2024 | \$300.00 | | \$0.00 |
| Inclusion Solutions | 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 10/30/2023 | \$300.00 | | \$0.00 |
| Kofile Technologies, Inc. | 1 | 1 | 0 | ✓ | | | | | | | | \$500.00 | 0 | 1 | 0 | 0 | \$840.00 | 12/26/2023 | \$840.00 | | \$0.00 |
| LHS Associates, Inc. | 4 | 1 | 2 | ✓ | | | | | | | | \$500.00 | 0 | 0 | 0 | 0 | \$1,000.00 | 11/20/2023 | \$1,000.00 | | \$0.00 |
| LL DATA Designs LLC | 1 | 1 | 1 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$400.00 | | \$0.00 | | \$400.00 |
| Mass Mailers Plus, LLC | 1 | 1 | 0 | ✓ | | | | | | | | \$300.00 | 1 | 0 | 0 | 0 | \$635.00 | 12/4/2023 | \$635.00 | | \$0.00 |
| Massachusetts Genealogica Council | l 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 1 | 1 | 0 | \$395.00 | 12/28/2023 | \$380.00 | 12/28/2023 | \$0.00 |
| Meridia | 2 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 0 | 0 | 0 | \$300.00 | 10/23/2023 | \$300.00 | | \$0.00 |
| Northeast Document Conservation Center | 1 | 1 | 0 | ✓ | | | | | | | | \$100.00 | 0 | 0 | 0 | 0 | \$400.00 | 12/6/2023 | \$400.00 | | \$0.00 |
| Quadient | 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 1 | 0 | 0 | \$340.00 | 1/11/2024 | \$340.00 | | \$0.00 |
| RequestFoia | 2 | 1 | 0 | ✓ | | | | | | | | \$100.00 | 0 | 0 | 0 | 0 | \$400.00 | 1/11/2024 | \$400.00 | | \$0.00 |
| Spatial Data Logic | 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 1 | 1 | 1 | 1 | \$465.00 | 12/28/2023 | \$465.00 | | \$0.00 |
| Speech2Data LLC | 1 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 1 | 1 | 1 | 0 | \$430.00 | 1/2/2024 | \$430.00 | | \$0.00 |
| UniBank | 5 | 1 | 0 | ✓ | | | | | | | | \$0.00 | 0 | 3 | 0 | 0 | \$420.00 | 10/26/2023 | \$420.00 | | \$0.00 |

| | | | | | | COUNTS | | | | | | | |
|----------------|------------|--------|------------|---------|--------|-------------|---|----------|---|-----------|-----------|--------------|---|
| Vendor Contact | s Tables | 21 | | Ad Half | 0 | Breakfast | 0 | Pres | 0 | | Breakfast | 9 Dinner | : |
| Attending | Add Tables | 3 | Sponsor | Ad Full | 0 | Lunch | 0 | BAnquet | 0 | Meal | Lunch | 14 Breakfast | : |
| | 41 Power | 22 | | Break | 0 | | | | | | | | |
| | | | | | | TOTALS | | | | | | | |
| Tables | \$6,300.00 | Sponso | r Break | | \$0.00 | Breakfast | | \$315.00 |) | Grand To | tal | \$10,735.00 | 1 |
| Add Tables | \$300.00 | Sponso | r Breakfas | t | \$0.00 | Lunch | | \$560.00 |) | 1st Paym | ent | \$10,190.00 | Ī |
| Full Ad | \$0.00 | Sponso | r Lunch | | \$0.00 | Dinner | | \$440.00 |) | 2nd Payr | nent | \$145.00 | |
| Half Ad | \$0.00 | Sponso | r Presiden | t | \$0.00 | Breakfast 2 | | \$70.00 |) | Adjustme | ents | \$0.00 | |
| Donations | \$2,750.00 | Sponso | r Banquet | | \$0.00 | | | | | Balance I | Due | \$400.00 | |



Massachusetts Town Clerks' Association
Legislative Committee
Andrew T. Dowd, Chair
63 Main Street Northborough, MA 01532
Voice/Text: 508-393-5002

E-mail: <u>adowd@town.northborough.ma.us</u>

January 31, 2024

RE: MTCA Executive Board Report

The Legislature has made it clear that they will not consider any changes to the election laws until after the 2024 elections. After November, the legislative committee will begin drafting legislation that will focus on:

- Reducing the length of the In Person Early Voting Period data has shown a dramatic decline in those wishing to vote early in person.
- **Vote by Mail Postcards** the required SOC postcard mailing creates an extremely burdensome manual process. We will advocate for a permanent Vote by Mail option that voters can opt in or opt out of. This would eliminate the multiple postcard mailings.
- **Fully Fund Mandated Costs** fully fund the mandated costs associated with early voting, including funds for high speed printers, tabulators, and additional staff.

Conference Registration Administrator Report:

Total number registered for the Devens conference (as of Jan. 24, 2024):

312

Total receipts (for registration/meals as of Jan. 24, 2024):

\$36,590.00

Certification Administrator Report:

New CMMC'S:

Cheryl Sass, Randolph Mark F. Hogan, Sharon Colleen Elizabeth Morris, Oak Bluffs Ryan J. Witkos, Hardwick Ilene B. Twiss, Middleton Carin A. Kale, Hamilton

1st CMMC Recertification

Ellen M. Sheehan, Westminster Lori West, Hull Mary de Alderete, Lexington Gwendolyn Lay Sabbagh, Merrimac

2nd CMMC Recertification

Jennifer L. Christy, Chilmark

4th CMMC Recertification

Madaline I. Bonadies, Southbridge

5th CMMC Recertification

Nancy E. Burnham, Athol

6th CMMC Recertification

Deborah Kaye, Mashpee

Respectfully Submitted,

Barbara X La Boulourd

MASSACHUSETTS TOWN CLERK'S ASSOCIATION CONFERENCE REPORT

| Elections - Mentoring Class | 6 | Oct 2023 | Sept 2018 | |
|---|----------------------------------|--|---------------------------------|--------------------------------|
| INCOME | _ | ACTUAL | ACTUAL | |
| 3100 - Conference Revenue 3130 - Mentoring Workshops Total Workshop Revenue | [| \$1,025.00 \$1,025.00 | \$330.00 \$330.00 | |
| EXPENSE | _ | ACTUAL | ACTUAL | |
| 5700 - Conference Expenses 5710 - Mentoring - refreshments Total Conference Expenses Income / Expense Variance | West. Stockbridg Northborough | \$ 337.71 \$534.71 \$872.42 \$152.58 | \$310.75 \$310.75 \$19.25 | |
| Total # of Registrants: | Northborough | 48 33 | Sept 2018 22 | Sept 2016 47 Walpole 25 |
| | West Stockbridge | 18 | | Munson 22 |

MASSACHUSETTS TOWN CLERK'S ASSOCIATION CONFERENCE REPORT

| Elections (local) - Mentoring Class | | Dec 2023 | Oct 2021 | Oct 2021 | Feb 2021 | January 2019 | Jan / Feb 2018 |
|---|--------|----------------------|--------------------------------|---|----------|----------------------|----------------------|
| INCOME | | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL |
| 3100 - Conference Revenue 3130 - Mentoring Workshops 3130 - Mentoring Workshops | M P | \$580.00 \$585.00 | Wenham \$225.00 \$225.00 | Millbury \$345.00 \$345.00 | | \$450.00 \$450.00 | \$585.00 \$585.00 |
| Total Workshop Revenue | | \$1,165.00 | \$225.00 | \$345.00 | \$0.00 | \$450.00 | \$585.00 |
| EXPENSE | | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL | ACTUAL |
| 5700 - Conference Expenses | | | | | | | |
| 5710 - Mentoring - refreshments 5710 - Mentoring - refreshments | M P | \$354.41 \$361.41 | \$172.74 \$172.74 | \$225.00 \$225.00 | | \$277.41 \$277.41 | \$403.67 \$403.67 |
| Total Conference Expenses | | \$715.82 | \$172.74 | \$225.00 | \$0.00 | \$277.41 | \$403.67 |
| Income / Expense Variance | | \$449.18 | \$52.26 | \$120.00 | \$0.00 | \$172.59 | \$181.33 |

Jan 2019 Jan / Feb 2018 Total # of Registrants: 60 15 23 30 39 М 29 89 - zoom 11 **Great Barrington** Р 31 Franklin 28

Walpole- Tri County Host

26



MTCA Executive Board Social Secretary

December 2023 – January 2024

01/31/2024

It was voted by the E-Board at MTCA meeting held on 12/5/2022, that for the loss of a spouse/partner or child, that flowers be sent or that a memorial donation to be sent to the charity fund listed in the obituary. Neither of these to cost more than \$75 per MTCA policy/procedures/by-law.

| Type: | Sent: | To: | Reason: |
|---|-----------|---------------------------------------|---|
| Sympathy Card | 1/22/2024 | 41 Cochituate Rd Wayland, MA 01778 | Death of her sister |
| Retired – Just notified, will bring to MTCA Officers | ? | Florice Craig Seekonk, MA | Retired December 31, 2023 Moved to Florida Trying to get New Address. |
| Upcoming Retirement | ? | Dolores Bence Somerset, MA | Upcoming Retirement Estimated March 2024 |

Regards,
Cheryl C.A. Estrella, CMC
Town Clerk, Town of Freetown, MA
Social Secretary for the MTCA